

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**CNNC INTERNATIONAL LIMITED**

**中核國際有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2302)**

**UPDATE ON  
MAJOR AND CONNECTED TRANSACTION  
IN RELATION TO  
PROPOSED INVESTMENTS IN  
CNNC FINANCIAL LEASING COMPANY LIMITED  
AND  
DELAY IN DESPATCH OF CIRCULAR**

References are made to the announcements of the Company dated 12th March, 2018 (the “**Announcement**”), 26th April, 2018, 30th May, 2018, 29th June, 2018, 30th July, 2018 and 31st August, 2018 in relation to, among other things, the proposed investment in CNNC Leasing. Unless the context requires otherwise, terms used in this announcement shall have the same meanings as defined in the Announcement. The Board wishes to provide the Shareholders and potential investors of the Company an update on the status of the proposed Investments.

Since the publication of the Announcement on 12th March, 2018, the Company has been preparing and updating certain information for inclusion in the Circular, including but not limited to the accountants’ report of CNNC Leasing, the unaudited pro forma financial information of the Enlarged Group and the summary valuation report of CNNC Leasing. As additional time is required for the finalisation of the aforementioned information, it is expected that the despatch date of the Circular will be postponed to a date on or before 31st October, 2018.

The Company will keep the Shareholders and potential investors of the Company informed of any update on the status of the proposed Investment by way of further announcement(s) as and when appropriate.

By Order of the Board  
**CNNC International Limited**  
中核國際有限公司  
**Li Philip Sau Yan**  
*Company Secretary*

Hong Kong, 28th September, 2018

*As of the date of this announcement, the Board comprises non-executive Director and chairman, namely, Mr. Yang Chaodong, executive Director and chief executive officer, namely, Mr. Bai Donghai, non-executive Director, namely, Mr. Li Zhihuang and independent non-executive Directors, namely, Mr. Cheong Ying Chew Henry, Mr. Cui Ligu and Mr. Zhang Lei.*