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## **CNNC INTERNATIONAL LIMITED**

**中核國際有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2302)**

### **RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 19 MARCH 2010**

The Board is pleased to announce that the ordinary resolution proposed at the EGM held on 19 March 2010 was duly passed by the Independent Shareholders by way of poll at the EGM.

Reference is made to the notice of the extraordinary general meeting and the circular (the “**Circular**”) of CNNC International Limited (the “**Company**”) dated 4 March 2010 in relation to, among other things, the acquisition of 100% interest in Ideal Mining Limited and the issue of convertible notes of the Company. Terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

#### **RESULTS OF THE EGM**

The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the vote-taking at the EGM.

As at the date of the EGM, there were a total of 429,168,308 Shares in issue.

Pursuant to the Listing Rules and as stated in the Circular, the Vendor and its associates were required to abstain from voting at the EGM. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, as at the date of the EGM, the Vendor and its associates were interested in 266,372,273 Shares. Save as disclosed above, to the best of the Directors’ knowledge, information and belief, no other Shareholders had material interest in the Acquisition and were required to abstain from voting at the EGM. Accordingly, as at the date of the EGM, there were a total of 162,796,035 Shares held by the Independent Shareholders who were entitled to attend and vote for or against the resolution proposed at the EGM.

No Shareholders were entitled to attend and vote only against the resolution proposed at the EGM. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, the Vendor and its associates had abstained from voting on the resolution proposed at the EGM.

The Board is pleased to announce that the ordinary resolution proposed at the EGM was duly passed by the Independent Shareholders by way of poll at the EGM. The poll results in respect of the resolution were as follows:

	<b>Ordinary Resolution</b>	<b>Number of votes cast (%)</b>	
		<b>For</b>	<b>Against</b>
(a)	To approve, confirm and ratify the Sale and Purchase Agreement;	23,983,413 (100%)	0 (0%)
(b)	To approve the creation and issue of the Convertible Notes;	23,983,413 (100%)	0 (0%)
(c)	To authorise the Directors to allot and issue the Conversion Shares; and	23,983,413 (100%)	0 (0%)
(d)	To authorise the Directors to do all such further acts and things and execute such further documents which in their opinion may be necessary or expedient to give effect to the terms of the Sale and Purchase Agreement, the issue of the Convertible Notes, the allotment and issue of the Conversion Shares or any of the transactions contemplated under the Sale and Purchase Agreement.	23,983,413 (100%)	0 (0%)

By order of the Board  
**CNNC International Limited**  
 中核國際有限公司\*  
**Li Philip Sau Yan**  
*Company Secretary*

Hong Kong, 19 March 2010

*As of the date of this announcement, the Board comprises non-executive Director and chairman, namely, Mr. Qiu Jiangang, executive Directors, namely, Mr. Han Ruiping and Mr. Xu Hongchao, non-executive Director, namely, Mr. Huang Mingang and independent non-executive Directors, namely, Mr. Cheong Ying Chew Henry, Mr. Cui Ligu and Mr. Zhang Lei.*

\* *For identification purpose only*