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## **CNNC INTERNATIONAL LIMITED**

### **中核國際有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2302)**

### **PROFIT WARNING**

This announcement is made by CNNC International Limited (the “Company”, together with its subsidiaries shall be referred to as the “Group”) pursuant to Rule 13.09 (2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). Reference is made to the announcement dated 11th May, 2015 in relation to the profit warning of the Group for the six months ended 30th June, 2015 (the “2015 Half-Year”).

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that based on a preliminary review on the unaudited consolidated management account of the Group and information presently available to the Board, the Group is expected to record a significant increase in loss for the 2015 Half Year as compared to the loss recorded for the corresponding period in 2014. Despite the Group’s all-out efforts to seek business, due to poor market sentiments in the uranium resources market, the Group was unable to conclude any revenue for the 2015 Half Year. As stated in the announcements of the Company dated 17th February, 2015, 30th April, 2015 and 30th June, 2015, the production of the uranium mine of Société des Mines d’Azelik S.A. (“Somina”), a 37.2% owned associate of the Group, has temporarily been suspended. The Group is required to reassess the fair valuation of its interest in Somina, and the amounts of loans of approximately HK\$70,839,000 due from Somina and to provide impairment losses for the above.

The information contained in this announcement is only a preliminary assessment by the

management of the Company based on the information currently available to the Group, and is not based on any figures or information which has been audited or reviewed by the auditors. Shareholders and potential investors should refer to the announcement of the interim results of the Group for the 2015 Half-Year which is expected to be released before the end of August 2015, and the subsequent publication of the Group's Interim Report 2015.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**CNNC International Limited**  
中核國際有限公司  
Li Philip Sau Yan  
Company Secretary

Hong Kong, 9th July, 2015

*As at the date of this announcement, the Board comprises chairman and non-executive director, namely Mr. Du Yunbin, executive director, namely Ms. Wang Ying, non-executive director, namely, Mr. Xu Shouyi and independent non-executive directors, namely, Mr. Cheong Ying Chew Henry, Mr. Cui Liguu and Mr. Zhang Lei.*