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CNNC INTERNATIONAL LIMITED

中核國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2302)

PROFIT WARNING

This announcement is made by CNNC International Limited (the “Company”, together with its subsidiaries shall be referred to as the “Group”) pursuant to Rule 13.09 (2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that, based on the preliminary review on the unaudited consolidated management accounts of the Group and information currently available to the Board, the Group is expected to record a significant increase in loss for the six months ended 30th June, 2014 (the “2014 Half Year”) as compared to the loss recorded for the corresponding period in 2013 (the “2013 Half Year”). Such expected losses increments were mainly due to impairment loss of inventory as a result of declining market price of uranium concentrates and an increase in the Group’s share of losses of a 37.2% owned associate, namely, Société des Mines d’Azelik S.A., as compared to the 2013 Half Year.

The profit warning announcement is only based on the preliminary assessment by the Company’s management according to the unaudited consolidated management accounts of the Group for the 2014 Half Year and other information currently available, which have not been audited nor reviewed by the Company’s auditors. Shareholders and potential investors should refer to the announcement of the interim results of the Group for the 2014 Half Year which is expected to be released before the end of August 2014, and the subsequent publication of the Interim Report 2014.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
CNNC International Limited
中核國際有限公司
Li Philip Sau Yan
Company Secretary

Hong Kong, 13th August, 2014

As at the date of this announcement, the Board comprises chairman and non-executive director, namely, Mr. Cai Xifu, executive director, namely, Ms. Wang Ying, non-executive director, namely, Mr. Xu Shouyi and independent non-executive directors, namely, Mr. Cheong Ying Chew Henry, Mr. Cui Liguu and Mr. Zhang Lei.