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CNNC INTERNATIONAL LIMITED

中核國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2302)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcement of CNNC International Limited (the “**Company**”) dated 12th March, 2018 (the “**Announcement**”) in relation to the proposed investment in CNNC Financial Leasing Company Limited; and (ii) the announcements of the Company dated 26th April, 2018, 30th May, 2018, 29th June, 2018 and 30th July, 2018 (the “**Delay Announcements**”) in relation to the delay in dispatch of the circular (the “**Circular**”). Unless the context requires otherwise, terms used in this announcement shall have the same meanings as defined in the Announcement.

As stated in the Delay Announcements, the Circular containing, among other matters, (i) details of the Transfer Framework Agreement and the transactions contemplated thereunder; (ii) details of the Investment Framework Agreement and the transactions contemplated thereunder; (iii) the letter of recommendation from the Independent Board Committee to the Independent Shareholders; (iv) the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; (v) the financial information of the Group; (vi) the financial information of CNNC Leasing; (vii) other information required to be disclosed under the Listing Rules; and (viii) the notice of the EGM, was expected to be despatched to the Shareholders on or before 31st August, 2018.

As additional time is required for the finalisation of certain information for inclusion in the Circular, it is expected that the despatch date of the Circular will be postponed to a date on or before 30th September, 2018.

By Order of the Board
CNNC International Limited
中核國際有限公司
Li Philip Sau Yan
Company Secretary

Hong Kong, 31st August, 2018

As of the date of this announcement, the Board comprises non-executive Director and chairman, namely, Mr. Yang Chaodong, executive Director and chief executive officer, namely, Mr. Bai Donghai, non-executive Director, namely, Mr. Li Zhihuang and independent non-executive Directors, namely, Mr. Cheong Ying Chew Henry, Mr. Cui Liguang and Mr. Zhang Lei.