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CNNC INTERNATIONAL LIMITED

中核國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2302)

DELAY IN DESPATCH OF CIRCULAR

The Company announces that as additional time is required to prepare and finalise certain information to be included in the letter from the Board and the valuation report on the Sale Shares to be contained in the Circular and in view of the forthcoming Chinese New Year holidays, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14A.49 of the Listing Rules and an extension of time for the despatch of the Circular to a date not later than 4 March 2010.

Reference is made to the announcement (the “**Announcement**”) of the Company dated 23 January 2010 in relation to the acquisition of 100% interest in Ideal Mining Limited and the issue of convertible notes. Terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

Pursuant to Rule 14A.49 of the Listing Rules, the Company is required to despatch to the Shareholders a circular (the “**Circular**”) in relation to, among other things, the Acquisition within 21 days after the publication of the Announcement, which is on or before 13 February 2010.

As additional time is required to prepare and finalise certain information to be included in the letter from the Board and the valuation report on the Sale Shares to be contained in the Circular and in view of the forthcoming Chinese New Year holidays, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14A.49 of the Listing Rules and an extension of time for the despatch of the Circular to a date not later than 4 March 2010.

By order of the Board
CNNC International Limited
中核國際有限公司*
Li Philip Sau Yan
Company Secretary

Hong Kong, 12 February 2010

As of the date of this announcement, the board of directors of the Company comprises non-executive director and chairman, namely, Mr. Qiu Jiangang, executive directors, namely, Mr. Han Ruiping and Mr. Xu Hongchao, non-executive director, namely, Mr. Huang Mingang and independent non-executive directors, namely, Mr. Cheong Ying Chew Henry, Mr. Cui Liguo and Mr. Zhang Lei.

** For identification purpose only*