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## **CNNC INTERNATIONAL LIMITED**

### **中核國際有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2302)**

#### **(1) EXTENSION OF LONG STOP DATE IN RELATION TO PROPOSED INVESTMENT IN CNNC FINANCIAL LEASING COMPANY LIMITED; AND (2) DELAY IN DESPATCH OF CIRCULAR**

Reference is made to (i) the announcement of CNNC International Limited (the “**Company**”) dated 12th March, 2018 (the “**Announcement**”) in relation to the proposed investment in CNNC Financial Leasing Company Limited; and (ii) the announcements of the Company dated 26th April, 2018, 30th May, 2018 and 29th June, 2018 (the “**Delay Announcements**”) in relation to the delay in despatch of the circular (the “**Circular**”). Unless the context requires otherwise, terms used in this announcement shall have the same meanings as defined in the Announcement.

#### **EXTENSION OF LONG STOP DATE**

As stated in the Announcement, completion of the First Tranche Investment shall be subject to the fulfillment of the conditions precedent to the Transfer Framework Agreement by the First Long Stop Date of 31st July, 2018, and completion of the Second Tranche Investment shall be subject to the fulfillment of the conditions precedent to the Investment Framework Agreement by the Second Long Stop Date of 31st July, 2018. As additional time is required for the fulfillment of certain conditions, on 30th July, 2018 the Investor agreed with (i) XHK and CNNC Leasing to extend the First Long Stop Date to 31st December, 2018; and (ii) CNNC Leasing to extend the Second Long Stop Date to 31st December, 2018.

## **FURTHER DELAY IN DESPATCH OF CIRCULAR**

As stated in the Delay Announcements, the Circular containing, among other matters, (i) details of the Transfer Framework Agreement and the transactions contemplated thereunder; (ii) details of the Investment Framework Agreement and the transactions contemplated thereunder; (iii) the letter of recommendation from the Independent Board Committee to the Independent Shareholders; (iv) the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; (v) the financial information of the Group; (vi) the financial information of CNNC Leasing; (vii) other information required to be disclosed under the Listing Rules; and (viii) the notice of the EGM, was expected to be despatched to the Shareholders on or before 31st July, 2018.

As additional time is required for the finalisation of certain information for inclusion in the Circular, it is expected that the despatch date of the Circular will be postponed to a date on or before 31st August, 2018.

By Order of the Board  
**CNNC International Limited**  
中核國際有限公司  
**Li Philip Sau Yan**  
*Company Secretary*

Hong Kong, 30th July, 2018

*As of the date of this announcement, the Board comprises non-executive Director and chairman, namely, Mr. Yang Chaodong, executive Director and chief executive officer, namely, Mr. Bai Donghai, non-executive Director, namely, Mr. Li Zhihuang and independent non-executive Directors, namely, Mr. Cheong Ying Chew Henry, Mr. Cui Ligu and Mr. Zhang Lei.*