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CNNC INTERNATIONAL LIMITED

中核國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2302)

VOLUNTARY ANNOUNCEMENT

CNNC International Limited (the “Company”, together with its subsidiaries shall be referred to as the “Group”) has just received a notification issued by its ultimate holding company, China National Nuclear Corporation (中國核工業集團公司) (“CNNC”) on 17th March, 2017, which indicated that CNNC and China Nuclear Engineering Group Co. (中國核工業建設集團公司) are contemplating strategic reorganization, the specific details of which are yet to be determined and will be subject to relevant authorities' approvals after being determined.

The aforesaid matter currently does not involve material assets reorganization of the Company, and will not have any material impacts on the normal operation of the Group. The Company will closely monitor the development of the aforesaid matter and will make further announcement when necessary

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
CNNC International Limited
中核國際有限公司
Li Philip Sau Yan
Company Secretary

Hong Kong, 17th March, 2017

As at the date of this announcement, the Board comprises chairman and non-executive director, namely Mr. Du Yunbin, executive directors, namely Ms. Wang Ying and Mr. Gao Shangxiong, non-executive director, namely, Mr. Xu Shouyi and independent non-executive directors, namely, Mr. Cheong Ying Chew Henry, Mr. Cui Ligu and Mr. Zhang Lei.