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## **CNNC INTERNATIONAL LIMITED**

### **中核國際有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2302)**

### **PROFIT WARNING**

This announcement is made by CNNC International Limited (the “Company”, together with its subsidiaries shall be referred to as the “Group”) pursuant to Rule 13.09 (2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that, despite the Group’s all-out efforts to seek business, due to poor market sentiments in the uranium resources market, the revenue of the Group for the first six months ending 30th June, 2015 (“2015 Half-Year”) is expected to suffer a significant decline as compared to the corresponding period last year. As stated in the announcements of the Company dated 17th February, 2015 and 30th April, 2015, the production of the uranium mine of Société des Mines d’Azelik S.A. (“Somina”), a 37.2% owned associate of the Group, has temporarily been suspended. The Group is required to reassess the fair valuation of its interest in Somina, and the amounts of loans of approximately HK\$70,839,000 due from Somina. Based on the preliminary review of the currently available unaudited management accounts, unless substantially favourable results could be obtained in May and June, 2015, the Group is expected to suffer a significant increase in loss for the 2015 Half-Year as compared to the loss recorded for the corresponding period last year.

The information contained in this announcement is only a preliminary assessment by the management of the Company based on the information currently available to the Group, and

is not based on any figures or information which has been audited or reviewed by the auditors. Shareholders and potential investors should refer to the announcement of the interim results of the Group for the 2015 Half-Year which is expected to be released before the end of August 2015, and the subsequent publication of the Group's Interim Report 2015.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**CNNC International Limited**  
中核國際有限公司  
Li Philip Sau Yan  
Company Secretary

Hong Kong, 11th May, 2015

*As at the date of this announcement, the Board comprises executive director, namely, Ms. Wang Ying, non-executive director, namely, Mr. Xu Shouyi and independent non-executive directors, namely, Mr. Cheong Ying Chew Henry, Mr. Cui Liguo and Mr. Zhang Lei.*