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CNNC INTERNATIONAL LIMITED

中核國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2302)

VOLUNTARY ANNOUNCEMENT

Reference is made to the announcement dated 17th March, 2017 made by CNNC International Limited (the “Company”, together with its subsidiaries shall be referred to as the “Group”) regarding the strategic reorganization of China National Nuclear Corporation (中國核工業集團有限公司) (“CNNC”), the ultimate holding company of the Company, and China Nuclear Engineering & Construction Corporation (中國核工業建設集團有限公司) (“CNECC”).

The Company has received a notification from CNNC on 31st January, 2018, which indicated that State-owned Assets Supervision and Administration Commission of the State Council of the People’s Republic of China has approved the transfer of the entire equity interests in CNECC into CNNC at nil consideration.

The Company considers that the aforesaid reorganization will not have any material impacts on the financial position and operations of the Group.

By order of the Board
CNNC International Limited
中核國際有限公司
Li Philip Sau Yan
Company Secretary

Hong Kong, 1st February, 2018

As at the date of this announcement, the Board comprises non-executive director and chairman, namely, Mr. Yang Chaodong, executive director and chief executive officer, namely, Mr. Bai Donghai, non-executive director, namely, Mr. Li Zhihuang and independent non-executive directors, namely, Mr. Cheong Ying Chew Henry, Mr. Cui Liguang and Mr. Zhang Lei.