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CNNC INTERNATIONAL LIMITED

中核國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2302)

ANNOUNCEMENT

The board of directors (the “Board”) of CNNC International Limited (the “Company”) refers to a news article (the “News Article”) published by Hong Kong Economic Times on 24th September, 2013 in relation to, among other things, CNNC Overseas Uranium Holding Limited (the “Parent Company”), the immediate holding company of the Company to inject uranium resource assets to the Company.

Notwithstanding anything contained in the News Article, the Board wishes to confirm that there is currently no negotiation or agreement between the Company and the Parent Company relating to any intended acquisition of any assets from the Parent Company or otherwise nor there has been any specific acquisition target identified.

The Board also confirms there are no negotiations or agreements relating to any intended acquisitions or realisations which are discloseable under Rule 13.23 of The Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited. The Board wishes to further clarify that the Company did not provide any inside information to Hong Kong Economic Times or to any other person at all and there is no inside information of the Company which the Company has not disclosed.

The Board has also noted the recent increases in the price and volume of the shares of the Company and wishes to confirm that it is not aware of any reasons for these price and volume movements or of any information which must be announced to avoid a false market in the

Company's securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance.

This announcement is made by the order of the Company. The Company's Board of the directors collectively and individually accepts responsibility for the accuracy of this announcement

By order of the Board
CNNC International Limited
中核國際有限公司
Li Philip Sau Yan
Company Secretary

Hong Kong, 24th September, 2013

As at the date of this announcement, the board of directors of the Company comprises chairman and non-executive director, namely, Mr. Cai Xifu, executive directors, namely, Mr. Zhang Hongqing and Ms. Wang Ying, non-executive director, namely, Mr. Xu Shouyi and independent non-executive directors, namely, Mr. Cheong Ying Chew Henry, Mr. Cui Ligu and Mr. Zhang Lei.