



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer CNNC International Limited

Date Submitted 01/09/2015

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|   |                           |  |  |
|---|---------------------------|--|--|
| (1) Stock code : <u>2302</u> Description : <u>Ordinary Shares</u> |                           |  |  |
|   | No. of ordinary<br>shares | Par value<br>HK\$                          | Authorised share<br>capital<br>HK\$                      |
| Balance at close of preceding month                               | <u>1,000,000,000</u>      | <u>0.01</u>                                | <u>10,000,000</u>  |
| Increase/(decrease)   | <u>-</u>                  |  | <u>-</u>   |
| Balance at close of the month                                     | <u>1,000,000,000</u>      | <u>0.01</u>                                | <u>10,000,000</u>  |
| (2) Stock code : <u>-</u> Description : <u>-</u>                  |                           |  |  |
|   | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                               | <u>-</u>                  | <u>-</u>                                   | <u>-</u>   |
| Increase/(decrease)   | <u>-</u>                  |  | <u>-</u>   |
| Balance at close of the month                                     | <u>-</u>                  | <u>-</u>                                   | <u>-</u>   |

## 2. Preference Shares

|                                     |   |                          |   |
|-------------------------------------|---|--------------------------|---|
| Stock code :                        | – | Description :            | –   |
|                                     |   | No. of preference shares | Par value<br>(State<br>currency)                |
|                                     |   |                          | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | – | –                        | –   |
| Increase/(decrease)                 | – | –                        | –   |
| Balance at close of the month       | – | –                        | –   |

## 3. Other Classes of Shares

|                                     |   |                                |   |
|-------------------------------------|---|--------------------------------|---|
| Stock code :                        | – | Description :                  | –   |
|                                     |   | No. of other classes of shares | Par value<br>(State<br>currency)                |
|                                     |   |                                | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | – | –                              | –   |
| Increase/(decrease)                 | – | –                              | –   |
| Balance at close of the month       | – | –                              | –   |

Total authorised share capital at the end of the month (HK\$) : 10,000,000

## II. Movements in Issued Share Capital

|                                       |                        |     |                         |                                |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 489,168,308            | –   | –                       | –                              |
| Increase/ (decrease) during the month | –                      | –   | –                       | –                              |
| Balance at close of the month         | 489,168,308            | –   | –                       | –                              |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Share Option Scheme adopted by shareholders on 31/05/2013   |                           |           |                            |        |  |   |
| Ordinary shares  | -                         | -         | -                          | -      | -  | No options have been granted since adoption   |
| (Note 1)   |                           |           |                            |        |  |   |
| 2. -   |                           |           |                            |        |  |   |
| ( / / ) shares   | -                         | -         | -                          | -      | -  | -   |
| (Note 1)   |                           |           |                            |        |  |   |
| 3. -   |                           |           |                            |        |  |   |
| ( / / ) shares   | -                         | -         | -                          | -      | -  | -   |
| (Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | -  |   |
|  |                           |           | (Preference shares)        |        | -  |   |
|  |                           |           | (Other class)              |        | -  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        | -  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. -<br>_____<br>_____<br>_____  | -                               | -   | -                                | -   | -  | -  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 2. -<br>_____<br>_____<br>_____  | -                               | -   | -                                | -   | -  | -  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 3. -<br>_____<br>_____<br>_____  | -                               | -   | -                                | -   | -  | -  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 4. -<br>_____<br>_____<br>_____  | -                               | -   | -                                | -   | -  | -  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| Total B. (Ordinary shares)   |                                 |   |                                  |   | -  |  |
| (Preference shares)  |                                 |   |                                  |   | -  |  |
| (Other class)  |                                 |   |                                  |   | -  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. -<br>_____<br>_____<br>_____  | -                              | -                                  | -                          | -                            | -  | -   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 2. -<br>_____<br>_____<br>_____  | -                              | -                                  | -                          | -                            | -  | -   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 3. -<br>_____<br>_____<br>_____  | -                              | -                                  | -                          | -                            | -  | -   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 4. -<br>_____<br>_____<br>_____  | -                              | -                                  | -                          | -                            | -  | -   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | -  |   |
|  |                                |                                    |                            | (Preference shares)          | -  |   |
|  |                                |                                    |                            | (Other class)                | -  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | -  | -   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | -  | -   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | -  | -   |
| Total D. (Ordinary shares)  | -  |   |
| (Preference shares)   | -  |   |
| (Other class)   | -  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |            |                      | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |   |
|---------------|--------------|------------|----------------------|--|---|---|
| 1.            | Rights issue | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)           | —   | — |
| 2.            | Open offer   | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)           | —   | — |
| 3.            | Placing      | At price : | State currency _____ | Class of shares issuable <u>Ordinary</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>AGM approval date: ( / / )<br>(dd/mm/yyyy) | —   | — |
| 4.            | Bonus issue  |            |                      | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)           | —   | — |

For Main Board and GEM listed issuers

| Type of Issue |                      |                           |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------|--|--|---|
| 5.            | Scrip dividend       | At price : State currency | <p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | -  | -   |
| 6.            | Repurchase of shares |                           | <p>Class of shares repurchased (Note 1) _____</p> <p>Cancellation date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>     | -  | -   |
| 7.            | Redemption of shares |                           | <p>Class of shares redeemed (Note 1) _____</p> <p>Redemption date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>          | -  | -   |
| 8.            | Consideration issue  | At price : State currency | <p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | -  | -   |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy)                                    | -  | -   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | -  | -   |
| Total E.                   |  | (Ordinary shares) _____  | _____   |
|                            |  | (Preference shares) _____  | _____   |
|                            |  | (Other class) _____  | _____   |

|   |     |   |
|---|-----|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | - |
|   | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | - |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |   |

