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## **CNNC INTERNATIONAL LIMITED**

### **中核國際有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2302)**

### **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to (i) the announcement of CNNC International Limited (the “**Company**”) dated 12th March, 2018 (the “**Announcement**”) in relation to the proposed investment in CNNC Financial Leasing Company Limited; and (ii) the announcement of the Company dated 26th April, 2018 (the “**Delay Announcement**”) in relation to the delay in dispatch of the circular (the “**Circular**”). Unless the context requires otherwise, terms used in this announcement shall have the same meanings as defined in the Announcement.

As stated in the Delay Announcement, the Circular containing, among other matters, (i) details of the Transfer Framework Agreement and the transactions contemplated thereunder; (ii) details of the Investment Framework Agreement and the transactions contemplated thereunder; (iii) the letter of recommendation from the Independent Board Committee to the Independent Shareholders; (iv) the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; (v) the financial information of the Group; (vi) the financial information of CNNC Leasing; (vii) other information required to be disclosed under the Listing Rules; and (viii) the notice of the EGM, was expected to be despatched to the Shareholders on or before 31st May, 2018.

As additional time is required for the finalisation of certain information for inclusion in the Circular, it is expected that the despatch date of the Circular will be postponed to a date on or before 30th June, 2018.

By Order of the Board  
**CNNC International Limited**  
中核國際有限公司  
**Li Philip Sau Yan**  
*Company Secretary*

Hong Kong, 30th May, 2018

*As of the date of this announcement, the Board comprises non-executive Director and chairman, namely, Mr. Yang Chaodong, executive Director and chief executive officer, namely, Mr. Bai Donghai, non-executive Director, namely, Mr. Li Zhihuang and independent non-executive Directors, namely, Mr. Cheong Ying Chew Henry, Mr. Cui Liguang and Mr. Zhang Lei.*