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CNNC INTERNATIONAL LIMITED

中核國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2302)

PROFIT WARNING

This announcement is made by CNNC International Limited (the “Company”, together with its subsidiaries shall be referred to as the “Group”) pursuant to Rule 13.09 (2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that, despite the Group’s all-out efforts to seek business, due to poor market sentiments in the uranium resources market, the Group was unable to conclude any revenue for the nine months ended 30th September, 2015 and the revenue of the Group for the year ending 31st December, 2015 (“2015 Year”) is expected to suffer a significant decline as compared to the corresponding period last year. As stated in the announcements of the Company dated 17th February, 30th April, 30th June, 19th August and 28th August, 2015 and the Group’s Interim Report 2015, the production of the uranium mine of Société des Mines d’Azelik S.A. (“Somina”), a 37.2% owned associate of the Group, has temporarily been suspended. The Group had made full provision of approximately HK\$119,857,000 for its investment equity of and loan receivables from Somina as the uncertainties on prospects remain. Based on the preliminary review of the currently available unaudited management accounts, unless substantially favourable results could be obtained in the last quarter of 2015, the Group is expected to suffer a significant increase in loss for the 2015 Year as compared to the loss recorded for the corresponding period last year.

The information contained in this announcement is only a preliminary assessment by

the management of the Company based on the information currently available to the Group, and is not based on any figures or information which has been audited or reviewed by the Company's auditors. Shareholders and potential investors should refer to the announcement of the final results of the Group for the 2015 Year which is expected to be released before the end of March 2016, and the subsequent publication of the Group's Annual Report 2015.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
CNNC International Limited
中核國際有限公司
Li Philip Sau Yan
Company Secretary

Hong Kong, 15th October, 2015

As of the date of this announcement, the Board comprises chairman and non-executive director, namely Mr. Du Yunbin, executive director, namely Ms. Wang Ying, non-executive director, namely Mr. Xu Shouyi and independent non-executive directors, namely Mr. Cheong Ying Chew Henry, Mr. Cui Liguang and Mr. Zhang Lei.