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CNNC INTERNATIONAL LIMITED

中核國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2302)

CLARIFICATION ANNOUNCEMENT

The announcement is made in response to a recent press article published by South China Morning Post on 30 May 2011 reporting, among other things, that the Company plans to buy assets from its ultimate parent company and on the statement on the Group's performance made by Mr. Han Ruiping, the Company's Chief Executive Officer, in a press interview after the Company's annual general meeting held on 28 May 2011.

The board of directors (the "Board") of CNNC International Limited (the "Company", together with its subsidiaries are collectively referred as the "Group") refers to a press article (the "Press Article") published by South China Morning Post on 30 May 2011 in relation to, among other things, that the Company plans to buy assets from its ultimate parent company, China National Nuclear Corporation ("CNNC") ("Possible Asset Acquisition") and the statement that the Group aimed to break even this year and become profitable next year ("Statement on Performance") made by Mr. Han Ruiping ("Mr. Han"), the Company's Chief Executive Officer, in a press interview after the Company's annual general meeting held on 28 May 2011.

The Board wishes to confirm that, notwithstanding anything mentioned in the Press Article about the Possible Asset Acquisition, there is currently no negotiation or agreement between the Company and CNNC in relation to the Possible Asset Acquisition nor is there any specific acquisition target identified. The Board also wishes to clarify that the Statement on Performance made by Mr. Han only represents Mr. Han's personal target of the performance of the Group and his desired performance in relation to the Group to be achieved by the

Group and should not be interpreted as constituting the Company's estimation or forecast of the Group's performance in the future.

By order of the Board
CNNC International Limited
中核國際有限公司*
Li Philip Sau Yan
Company Secretary

Hong Kong, 30 May 2011

As at the date of this announcement, the board of directors of the Company comprises chairman and non-executive director, namely, Mr. Qiu Jiangang, executive directors, namely, Mr. Han Ruiping and Mr. Xu Hongchao, non-executive director, namely, Mr. Chen Xinyang and independent non-executive directors, namely, Mr. Cheong Ying Chew Henry, Mr. Cui Ligu and Mr. Zhang Lei.

** For identification purposes only*