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CNNC INTERNATIONAL LIMITED

中核國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2302)

VOLUNTARY ANNOUNCEMENT ON CORPORATE TRANSFORMATION AND CHANGE OF CHINESE NAME OF ULTIMATE HOLDING COMPANY

In accordance with, among other things, the Notice on Relevant Matters Concerning Restructuring of Centrally Administered State-owned Enterprises toward Corporations (Guo Zi Ting Gai Ge [2017] No.544) (《關於中央企業公司制改制工作有關事項的通知》(國資廳改革 [2017] 544號)) issued by the State-owned Assets Supervision and Administration Commission (the “SASAC”) of the State Council, and with approval stated in the Approval on Relevant Matters Concerning Restructuring of China National Nuclear Corporation toward Corporations (Guo Zi Gai Ge [2017] No. 1127) (《關於中國核工業集團公司改制有關事項的批覆》(國資改革 [2017] 1127號)) granted by the SASAC of the State Council, China National Nuclear Corporation (“CNNC”) (中國核工業集團公司) has completed its corporate transformation, and registration procedures with industry and commerce administrative authority had been completed as of 12th December, 2017. Upon the transformation, CNNC has become a limited liability company owned as to 100% by the SASAC of the State Council, with a registered capital of RMB52 billion. The English name of CNNC remains as “China National Nuclear Corporation” (the Chinese name has been changed to 中國核工業集團有限公司).

CNNC is the ultimate holding company of CNNC International Limited (the “Company”), and its transformation will not have any adverse impact on the daily management and operating activities of the Company.

By Order of the Board
CNNC International Limited
中核國際有限公司
Li Philip Sau Yan
Company Secretary

Hong Kong, 19th December, 2017

As of the date of this announcement, the Board comprises the Chairman and Non-executive director, namely, Mr. Yang Chaodong, the Chief Executive Officer and Executive Director, namely, Mr. Bai Donghai and Independent Non-executive Directors, namely, Mr. Cheong Ying Chew Henry, Mr. Cui Liguo and Mr. Zhang Lei.