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CNNC INTERNATIONAL LIMITED

中核國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2302)

EXTENSION OF LONG STOP DATE IN RELATION TO PROPOSED INVESTMENT IN CNNC FINANCIAL LEASING COMPANY LIMITED

Reference is made to (i) the circular of CNNC International Limited (the “**Company**”) dated 12th November, 2018 (the “**Circular**”) in relation to the proposed investment in CNNC Financial Leasing Company Limited; and (ii) the announcement of the Company dated 30th November, 2018 in relation to the poll results of the EGM. Unless the context requires otherwise, terms used in this announcement shall have the same meanings as defined in the Circular.

As stated in the Circular, completion of the First Tranche Investment shall be subject to the fulfillment of the conditions precedent to the Transfer Framework Agreement by the First Long Stop Date of 31st December, 2018, and completion of the Second Tranche Investment shall be subject to the fulfillment of the conditions precedent to the Investment Framework Agreement by the Second Long Stop Date of 31st December, 2018. After the passing of the ordinary resolutions proposed at the EGM, the Company has been liaising with bank to finalise the terms and conditions of the facility and security agreements in order to proceed with completion of the Investments. Due to the intervening holidays and additional time required for finalising the bank facility and security agreements, on 28th December, 2018 the Investor agreed with (i) XHK and CNNC Leasing to extend the First Long Stop Date to 28th February, 2019; and (ii) CNNC Leasing to extend the Second Long Stop Date to 28th February, 2019.

By Order of the Board
CNNC International Limited
中核國際有限公司
Li Philip Sau Yan
Company Secretary

Hong Kong, 28th December, 2018

As of the date of this announcement, the Board comprises non-executive Director and chairman, namely, Mr. Yang Chaodong, executive Director and chief executive officer, namely, Mr. Bai Donghai, non-executive Director, namely, Mr. Li Zhihuang and independent non-executive Directors, namely, Mr. Cheong Ying Chew Henry, Mr. Cui Liguang and Mr. Zhang Lei.