

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this Form of Acceptance, makes no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Form of Acceptance.

香港聯合交易所有限公司對本接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本接納表格全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this Form of Acceptance shall bear the same meanings as defined in the composite offer and response document dated 12 November 2008 (the "Composite Offer Document") jointly issued by United Metals Holdings Limited (the "Company") and CNNC Overseas Uranium Holding Limited (the "Offeror") to all shareholders of the Company (the "Shareholders") in accordance with the Codes on Takeovers and Mergers and Share Repurchases (the "Takeovers Code").

除文義另有所指外，本接納表格所用詞彙與科鑄技術集團有限公司*（「本公司」）與中核海外鈾業控股有限公司*（「收購方」）根據公司收購、合併及股份購回守則（「收購守則」）向本公司所有股東（「股東」）聯合刊發日期為二零零八年十一月十二日之綜合收購建議及回應文件（「綜合收購建議文件」）所界定者具相同涵義。

UNITED
UNITED METALS HOLDINGS LIMITED
科鑄技術集團有限公司*
(Incorporated in the Cayman Islands with limited liability)
 (於開曼群島註冊成立之有限公司)
 (Stock Code: 2302)
 (股份代號: 2302)

FORM OF ACCEPTANCE AND TRANSFER OF SHARES OF HK\$0.01 EACH IN THE SHARE CAPITAL OF UNITED METALS HOLDINGS LIMITED
科鑄技術集團有限公司股本中每股面值0.01港元股份之接納及股份轉讓表格

Hong Kong Share Registrar and Transfer Office ("Branch Registrar"):
 Computershare Hong Kong Investor Services Limited
 香港股份過戶登記處（「過戶登記處」）：
 香港中央證券登記有限公司

Shops 1712-1716, 17th Floor, Hopewell Centre
 183 Queen's Road East, Wanchai, Hong Kong
 香港灣仔皇后大道東183號合和中心17樓1712-1716號舖

<p>Note: Insert the total number of Shares for which the Offer is accepted. If no number is inserted or a number in excess of your registered holding of Shares is inserted on this Form of Acceptance and you have signed this Form of Acceptance, you will be deemed to have accepted the Offer for your entire registered holding of Shares.</p> <p>附註：請填上接納收購建議之股份總數。如閣下已簽署本接納表格但未有在本接納表格上填上數目，或所填數目超過閣下所持之登記股數，則閣下將被視為已就閣下所持之全部登記股數接納收購建議。</p>	<p>FOR THE CONSIDERATION stated below, the Transferor(s) named below hereby transfer(s) to the Transferee named below share(s) of HK\$0.01 each in United Metals Holdings Limited ("Share(s)") specified below, upon and subject to the terms and conditions contained herein and in the Composite Offer Document, and the Transferee hereby agrees to accept and hold the Share(s) subject to such terms and conditions.</p> <p>下述之轉讓人謹此根據本接納表格及綜合收購建議文件中所載的條款及條件及在有關條款及條件規限下，按下列代價，將以下註明科鑄技術集團有限公司每股面值0.01港元之股份（「股份」）轉讓予下述之承讓人，而承讓人謹此同意在上述條款及條件規限下接納及持有股份。</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 30%;">Total number of Share(s) to which this acceptance relates <small>(Note)</small> 與本接納相關的股份總數 <small>(附註)</small></td> <td style="width: 30%;">FIGURES 數目</td> <td style="width: 40%;">WORDS 大寫</td> </tr> <tr> <td>Share certificate number(s) 股票號碼</td> <td colspan="2"></td> </tr> <tr> <td rowspan="2">TRANSFEROR(S) name(s) and address in full (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK CAPITALS) <small>(請用打字機或用正楷填寫)</small></td> <td>Surname(s) or company name(s) 姓氏或公司名稱</td> <td>Forename(s) 名字</td> </tr> <tr> <td>Registered Address 註冊地址</td> <td>Telephone Number 電話號碼</td> </tr> <tr> <td>CONSIDERATION 代價</td> <td colspan="2">HK\$1.82 in cash for each Share 每股股份現金1.82港元</td> </tr> <tr> <td>TRANSFEEE 承讓人</td> <td colspan="2">Name 名稱: CNNC Overseas Uranium Holding Limited 中核海外鈾業控股有限公司* Correspondence address 通訊地址: Suite 2208, 22/F., Jardine House, 香港干諾道中1號 1 Connaught Road Central, Hong Kong 怡和大廈22樓2208室 Corporation 公司</td> </tr> </table>	Total number of Share(s) to which this acceptance relates <small>(Note)</small> 與本接納相關的股份總數 <small>(附註)</small>	FIGURES 數目	WORDS 大寫	Share certificate number(s) 股票號碼			TRANSFEROR(S) name(s) and address in full (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK CAPITALS) <small>(請用打字機或用正楷填寫)</small>	Surname(s) or company name(s) 姓氏或公司名稱	Forename(s) 名字	Registered Address 註冊地址	Telephone Number 電話號碼	CONSIDERATION 代價	HK\$1.82 in cash for each Share 每股股份現金1.82港元		TRANSFEEE 承讓人	Name 名稱: CNNC Overseas Uranium Holding Limited 中核海外鈾業控股有限公司* Correspondence address 通訊地址: Suite 2208, 22/F., Jardine House, 香港干諾道中1號 1 Connaught Road Central, Hong Kong 怡和大廈22樓2208室 Corporation 公司	
Total number of Share(s) to which this acceptance relates <small>(Note)</small> 與本接納相關的股份總數 <small>(附註)</small>	FIGURES 數目	WORDS 大寫																
Share certificate number(s) 股票號碼																		
TRANSFEROR(S) name(s) and address in full (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK CAPITALS) <small>(請用打字機或用正楷填寫)</small>	Surname(s) or company name(s) 姓氏或公司名稱	Forename(s) 名字																
	Registered Address 註冊地址	Telephone Number 電話號碼																
CONSIDERATION 代價	HK\$1.82 in cash for each Share 每股股份現金1.82港元																	
TRANSFEEE 承讓人	Name 名稱: CNNC Overseas Uranium Holding Limited 中核海外鈾業控股有限公司* Correspondence address 通訊地址: Suite 2208, 22/F., Jardine House, 香港干諾道中1號 1 Connaught Road Central, Hong Kong 怡和大廈22樓2208室 Corporation 公司																	
<p>PLEASE DO NOT DATE 請勿填上日期</p>	<p>SIGNED by the parties to this transfer, this _____ day of _____ 2008 由此項股份轉讓之有關人士於二零零八年_____月_____日簽署</p>																	

Signed by the Transferor(s) in the presence of:
 轉讓人在下列見證人見證下簽署：
 Name of witness 見證人姓名

 Signature of witness 見證人簽署

 Address 地址

 Occupation 職業

← ALL JOINT REGISTERED HOLDERS MUST SIGN HERE
 所有聯名登記持有人均須於本欄簽署

 Signature(s) of Transferor(s)
 轉讓人簽署

<p>DO NOT COMPLETE 請勿填寫本欄</p> <p>Signed by the Transferee in the presence of: 承讓人在下列見證人見證下簽署： Name of witness 見證人姓名</p> <p>_____ Signature of witness 見證人簽署</p> <p>_____ Address 地址</p>	<p>For and on behalf of 代表 CNNC Overseas Uranium Holding Limited 中核海外鈾業控股有限公司*</p> <p>_____ Signature of Transferee or its duly authorised agent(s) 承讓人或其正式獲授權代理人簽署</p>
--	---

* For identification purpose only
 僅供識別

THIS FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to any aspect of this Form of Acceptance or as to the action to be taken, you should consult a licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or otherwise transferred all your Shares, you should at once hand this Form of Acceptance and the accompanying Composite Offer Document to the purchaser(s) or transferee(s) or to a licensed securities dealer, registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

The making of the Offer to any Shareholders in any jurisdiction outside Hong Kong may be prohibited or affected by the laws of the relevant jurisdictions. If you are a citizen or resident or national of a jurisdiction outside Hong Kong, you should inform yourself about and observe any applicable legal and regulatory requirements. It is your responsibility if you wish to accept the Offer to satisfy yourself as to the full observance of all the applicable legal and regulatory requirements of the relevant jurisdiction in connection therewith, including the obtaining of any governmental, exchange control or other consent which may be required, complying with any other necessary formalities or legal requirements and paying any issue, transfer or other taxes due in respect of such jurisdiction.

This Form of Acceptance should be read in conjunction with the Composite Offer Document. Unless the context otherwise requires, terms used in this Form of Acceptance shall bear the same meanings as defined in the Composite Offer Document. In the event of inconsistency, the English text of this Form of Acceptance shall prevail over the Chinese text.

HOW TO COMPLETE THIS FORM OF ACCEPTANCE

To accept the Offer made by CCB International Capital Limited ("CCBIC") on behalf of the Offeror, you should complete and sign this Form of Acceptance and forward this entire Form of Acceptance together with the relevant original Share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for all of your Shares or, if applicable, for not less than the number of Shares in respect of which you intend to accept the Offer (as defined in the Composite Offer Document), by hand or by post, to the Branch Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:00 p.m. (Hong Kong time) on Wednesday, 3 December 2008 (or such later time and/or date as the Offeror may determine and announce in accordance with the Takeovers Code). The provisions of Appendix I to the Composite Offer Document are incorporated into and form part of this Form of Acceptance. Shareholders are advised to read the Composite Offer Document before completing this Form of Acceptance.

FORM OF ACCEPTANCE AND TRANSFER IN RESPECT OF THE OFFER

To: The Offeror and CCBIC

1. My/Our execution of this Form of Acceptance (whether or not such Form of Acceptance is dated) shall be binding on my/our successors and assigns, and shall constitute:
 - (a) my/our irrevocable acceptance of the Offer made by CCBIC on behalf of the Offeror, as contained in the Composite Offer Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned in respect of the number of Shares specified in this Form of Acceptance or, if no such number is specified or a greater number is specified than I/we am/are registered as the holder(s) of, in respect of all such Shares as to which I/we am/are registered as the holder(s);
 - (b) my/our irrevocable instruction and authority to the Offeror and/or CCBIC and/or any of their respective agent(s) to send a cheque crossed "Not Negotiable — Account Payee Only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Offer after deducting all stamp duty payable by me/us in connection with my/our acceptance of the Offer, by ordinary post at my/our own risk to the person(s) named below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company:
(Insert here the name and address of the person to whom the cheque and other documents are to be sent, if different from the registered Shareholder or the first-named of joint registered Shareholders.)
Name: (in block capitals) _____
Address: (in block capitals) _____
 - (c) my/our irrevocable instruction and authority to the Offeror and/or CCBIC and/or such person or persons as it/they may direct for the purpose, on my/our behalf, to make and execute the contract note required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Share(s) to be sold by me/us under the Offer and to cause the same to be stamped and to cause an endorsement to be made on this Form of Acceptance in accordance with the provisions of that Ordinance;
 - (d) my/our irrevocable instruction and authority to the Offeror and/or CCBIC and/or such person or persons as it/they may direct to complete, amend and execute any document on my/our behalf, including, without limitation, to insert a date in this Form of Acceptance or, if I/we or any other person shall have inserted a date, to delete such date and insert another date and to insert, delete, amend or substitute the transferee in this Form of Acceptance and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror or such person or persons as it may direct my/our Share(s) tendered for acceptance of the Offer;
 - (e) my/our irrevocable instruction and authority to the Offeror and/or CCBIC and/or any of their respective agent(s) to collect from the Company or the Branch Registrar on my/our behalf the Share certificate(s) in respect of the Share(s) due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us, and to deliver the same to the Branch Registrar and to authorise and instruct the Branch Registrar to hold such Share certificate(s) subject to the terms and conditions of the Offer as if it was/they were Share certificate(s) delivered to the Branch Registrar together with this Form of Acceptance;
 - (f) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Share(s) to the Offeror or such person or persons as it may direct free from all liens, charges, encumbrances, rights of pre-emption and any other third party rights of any nature, including the right to receive in full all dividends and other distributions, if any, declared, made or paid on or after 5 November 2008; and
 - (g) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or CCBIC and/or any of their respective agent(s) or such person or persons as it/they may direct on the exercise of any of the authorities contained herein.
2. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease, in which event, I/we authorise and request you to return to me/us my/our Share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), together with this Form of Acceptance duly cancelled, by ordinary post at my/our own risk to the person at the address stated in paragraph 1(b) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company.
Note: Where you have sent one or more transfer receipt(s) and in the meantime the relevant Share certificate(s) has/have been collected by the Offeror and/or CCBIC and/or any of their respective agent(s) from the Company or the Registrar on your behalf, you will be sent such Share certificate(s) at your own risk in lieu of the transfer receipt(s).
3. I/We enclose the relevant Share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole or part of my/our holding of Shares which is/are to be held by you on the terms and conditions of the Offer. I/We understand that no acknowledgment of receipt of any Form(s) of Acceptance, Share certificate(s), transfer receipt(s) or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk.
4. I/We hereby warrant and represent to you that I am/we are the registered holder(s) of the number of Shares specified in this Form of Acceptance or, if no such number is specified or a greater number is specified than I/we am/are registered as the holder(s), in respect of all such Shares as to which I/we am/are registered as the holder(s) and I/we have the full right, power and authority to sell and pass the title and ownership of such Shares to the Offeror by way of acceptance of the Offer.
5. I/We understand that acceptance of the Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror that the number of Share(s) specified in this Form of Acceptance or, if no such number is specified or a greater number is specified than I/we am/are registered as the holder(s), in respect of all such Shares as to which I/we am/are registered as the holder(s), are sold free from all liens, charges, encumbrances, rights of pre-emption and any other third party rights of any nature, including the right to receive in full all dividends and other distributions, if any, declared, made or paid on or after 5 November 2008.
6. I/We irrevocably undertake, represent, warrant and agree to and with the Offeror and CCBIC (so as to bind my/our successors and assigns) that in respect of the Shares which are accepted or deemed to have been accepted under the Offer, which acceptance has not been validly withdrawn, and which have not been registered in the name of the Offeror or as it may direct, to give:
 - (a) an authority to the Company and/or its agents from me/us to send any notice, circular, warrant or other document or communication which may be required to be sent to me/us as a Shareholder (including any Share certificate(s) and/or any other document(s) of title issued as a result of conversion of such Shares into certificated form) to the Offeror at Suite 2208, 22/F, Jardine House, 1 Connaught Road Central, Hong Kong;
 - (b) an irrevocable authority to the Offeror and/or its agents from me/us to sign any consent to short notice of any general meeting of the Company on my/our behalf and/or to attend and/or to execute a form of proxy in respect of such Shares appointing any person nominated by the Offeror to attend such general meeting (or any adjournment thereof) and to exercise the votes attaching to such Shares on my/our behalf, such votes to be cast in a manner to be determined at the sole discretion of the Offeror; and
 - (c) my/our agreement not to exercise any of such rights without the consent of the Offeror and my/our irrevocable undertaking not to appoint a proxy for, or to attend any, such general meeting and subject as aforesaid, to the extent I/we have previously appointed a proxy, other than the Offeror or its nominee or appointee, for or to attend or to vote at the general meeting of the Company, I/we hereby expressly revoke such appointment.
7. I/We acknowledge that, save as expressly provided in the Composite Offer Document and in this Form of Acceptance, all the acceptance, instructions, authorisation and undertakings hereby given shall be unconditional and irrevocable.

The Offeror reserves the right to treat as valid any acceptance of the Offer which is not entirely in order or which is not accompanied by the relevant Share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities in respect thereof) but, in such cases, the consideration due will not be despatched until the relevant Share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities in respect thereof) has/have been received by the Offeror or the Branch Registrar and otherwise subject to the terms and conditions of the Offer.

本接納表格乃重要文件，閣下請即處理。閣下如對本接納表格之任何方面或應採取之行動有任何疑問，應諮詢持牌證券交易商或註冊證券商、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已將名下所有股份出售或以其他方式轉讓，應立即將本接納表格連同隨附之綜合收購建議文件送交買方或承讓人，或送交經手買賣或轉讓之持牌證券交易商、註冊證券商或其他代理商，以便轉交買方或承讓人。

向香港以外任何司法權區之任何股東提出收購建議或會受有關司法權區之法律禁止或影響。倘閣下為香港以外司法權區之公民或居民或國民，應自行了解有關任何適用法律及監管規定並予以遵守。如欲接納收購建議，閣下就此有責任自行全面遵守有關司法權區與之有關的所有適用法律及監管規定，包括取得任何可能所需之政府、外匯管制或其他同意、辦理任何其他必要手續或遵守其他法律規定，以及支付有關司法權區之任何應付的發行、轉讓或其他稅項。

本接納表格應與綜合收購建議文件一併閱讀。除文義另有所指外，本接納表格所用詞彙與綜合收購建議文件所界定者具相同涵義。本接納表格之中、英文版本如有歧義，概以英文版本為準。

如何填寫本接納表格

閣下如欲接納建銀國際金融有限公司（「建銀國際金融」）代表收購方提出之收購建議，應填妥並簽署本接納表格，然後將本接納表格連同閣下所持全部股份或（如適用）不少於閣下擬接納收購建議（定義見綜合收購建議文件）所涉及之股份數目之有關原有股票及／或過戶收據及／或任何其他所有權文件（及／或就此所需之一份或多份信納彌償保證），以專人及郵寄方式交回過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖，惟最遲須於二零零八年十二月三日（星期三）下午四時正（香港時間）（或收購方根據收購守則可能決定及公佈之較後時間及／或日期）前送達。綜合收購建議文件附錄一之條文收錄於本接納表格並構成其中一部分。股東於填寫本接納表格前務須閱讀綜合收購建議文件。

收購建議之接納及股份轉讓表格

致：收購方及建銀國際金融

1. 本人／吾等簽立本接納表格（無論有否在有關接納表格上填寫日期）將對本人／吾等之繼承人及承讓人有約束力，即表示：

- (a) 本人／吾等不可撤回地接納由建銀國際金融代表收購方提出之收購建議（誠如綜合收購建議文件所載）以收取代價，按本接納表格所載之條款及條件及在有關條款及條件規限下收購本接納表格上所填數目之股份，或如未有指定股數或指定股數較本人／吾等以持有人名義登記之股數為多，則接納收購本人／吾等以持有人名義登記之全部股份；
- (b) 本人／吾等不可撤回地指示並授權收購方及／或建銀國際金融及／或彼等各自之代理人，將本人／吾等根據收購建議之條款應得之現金代價（已扣除本人／吾等就本人／吾等接納收購建議應付之所有印花稅）以本人／閣下為抬頭人以「不得轉讓—只准入抬頭人賬戶」劃線支票之方式，以普通郵遞方式寄予下文所列人士，或如下文並無填寫姓名及地址，則按本公司股東名冊所列之登記地址寄予本人或吾等中名列首位之股東（如屬聯名登記股東），郵誤風險概由本人／吾等承擔；

（如收取支票及其他文件之人士之姓名及地址並非登記股東或名列首位之聯名登記股東之姓名及地址，則請在本欄填上應收取支票及其他文件之人士之姓名及地址。）

姓名：（請用正楷填寫）_____

地址：（請用正楷填寫）_____

- (c) 本人／吾等不可撤回地指示並授權收購方及／或建銀國際金融及／或其／彼等可能就此指定之人士代表本人／吾等就根據收購建議所出售之股份以賣方身份作出及簽立根據印花稅條例（香港法例第117章）第19(1)條指定須作出及簽立之成交單據，並按該條例規定促使在該單據上加蓋印花及於本接納表格背頁簽署；
- (d) 本人／吾等不可撤回地指示並授權收購方及／或建銀國際金融及／或其／彼等可能指定之人士代表本人／吾等填妥、修改及簽立任何文件，包括但不限於在本接納表格填上日期，或如本人／吾等或任何其他人士已填上日期，則刪去該日期而填上另一日期，並於本接納表格填上、刪去、修改或替換承讓人及採取任何其他必要或適宜之行動，以使本人／吾等因接納收購建議而交回之股份歸收購方或其可能指定之人士所有；
- (e) 本人／吾等不可撤回地指示並授權收購方及／或建銀國際金融及／或彼等各自之代理人代表本人／吾等憑出隨附已由本人／吾等正式簽署之過戶收據及／或任何其他所有權文件（及／或就此所需之一份或多份信納彌償保證），向本公司或過戶登記處領取根據上述收據及／或文件而將予發予本人／吾等之有關股份之股票，並將有關股票送交過戶登記處，及授權並指示過戶登記處按收購建議之條款及條件保存該等股票，猶如該等股票連同本接納表格一併送交過戶登記處；
- (f) 本人／吾等承諾於必要或有合宜時簽立其他文件並進行其他行動或事宜，以進一步保證轉讓予收購方或其可能指定人士之股份不附帶任何留置權、押記、產權負擔、優先購買權利及任何性質之其他第三方權利，包括可全數收取於二零零八年十一月五日或之後宣派、作出或支付之所有股息及其他分派（如有）之權利；及
- (g) 本人／吾等同意追認收購方及／或建銀國際金融及／或彼等各自之代理人或其／彼等可能指定之人士在行使本接納表格所載之任何授權時可能進行或實施之任何行動或事宜。

2. 如按收購建議之條款本人／吾等之接納為無效或被視為無效，則上文第1段所載之所有指示、授權及承諾均會終止。在此情況下，本人／吾等授權並要求閣下將本人／吾等名下有關之股票及／或過戶收據及／或任何其他所有權文件（及／或就此所需之一份或多份信納彌償保證）連同已正式註銷之本接納表格以普通郵遞方式按上文第1(b)段所列地址寄予有關人士，或如未有列明姓名及地址者，則按本公司股東名冊之登記地址寄予本人或吾等中名列首位之股東（如屬聯名登記股東），郵誤風險概由本人／吾等承擔。

附註：如閣下交出一份或以上過戶收據而同時收購方及／或建銀國際金融及／或彼等各自之代理人已代閣下向本公司或過戶登記處收取有關股票，則將向閣下發還該等股票（郵誤風險概由閣下承擔），而非過戶收據。

3. 本人／吾等附上閣下就按收購建議之條款及條件將所持之全部或部分本人／吾等股份之有關股票及／或過戶收據及／或任何其他所有權文件（及／或就此所需之一份或多份信納彌償保證）。本人／吾等明白不會獲發有關接納表格、股票、過戶收據或任何其他所有權文件（及／或就此所需之一份或多份信納彌償保證）之收據。本人／吾等亦明白所有文件均將以普通郵遞方式寄發，郵誤風險概由本人／吾等承擔。

4. 本人／吾等謹此向閣下保證及聲明，本人／吾等為本接納表格所列明股份數目（或如未有指定股數或指定股數較本人／吾等以持有人名義登記之股數為多，則為本人／吾等以持有人名義登記之全部股份）之登記持有人，而本人／吾等有充分權利、權力及授權透過接納收購建議向收購方出售及轉讓該等股份之所有權及擁有權。

5. 本人／吾等明白本人／吾等接納收購建議將被視為構成本人／吾等向收購方作出保證，表示本接納表格所列明股份數目（或如未有指定股數或指定股數較本人／吾等以持有人名義登記之股數為多，則為本人／吾等以持有人名義登記之全部股份）並不帶有任何留置權、押記、產權負擔、優先購買權利及任何性質之其他第三方權利，包括可全數收取於二零零八年十一月五日或之後宣派、作出或支付之所有股息及其他分派（如有）之權利。

6. 本人／吾等向收購方及建銀國際金融（本人／吾等之繼承人及承讓人亦受此約束）不可撤回地承諾、聲明、保證及同意根據收購建議就被接納或已被視為接納之股份、接納尚未被有效撤回之股份，以及尚未於收購方或其指定人士名下登記之股份，作出以下各項：

- (a) 本人／吾等授權本公司及／或其代理人，將可能須向本人／吾等（作為股東）寄發之任何通告、通函、保證書或其他文件或通訊（包括因該等股份轉成為證書形式而發行之任何股票及／或任何其他所有權文件）寄送至收購方，地址為香港干諾道中1號怡和大廈22樓2208室；
- (b) 本人／吾等不可撤回地授權收購方及／或其代理人代表本人／吾等簽署任何在短時間內召開任何本公司股東大會之同意書及／或出席及／或就該等股份簽立代表委任表格以委任由收購方提名之任何人士出席有關股東大會（或其任何續會）及代表本人／吾等行使該等股份附帶之投票權，而上述投票將以收購方全權決定之方式進行；及
- (c) 在未獲得收購方同意前本人／吾等同意不得行使任何有關權利，本人／吾等亦不可撤回地承諾，不得委任代表或出席任何有關股東大會。在上述規限下，倘若本人／吾等先前已委任一名除收購方或其代名人或獲委任人士以外之代表，以出席本公司股東大會或在會上投票，本人／吾等謹此表明撤回有關委任。

7. 本人／吾等知悉除綜合收購建議文件及本接納表格指明者外，所有特此作出之接納、指示、授權及承諾乃無條件及不可撤回。

收購方保留視任何尚未完全填妥或無隨附有關股票及／或過戶收據及／或任何其他所有權文件（及／或就此所需之一份或多份信納彌償保證）之收購建議之接納為有效之權利，惟在該等情況下，應付之代價將不會寄發，直至收購方或過戶登記處已收到有關股票及／或過戶收據及／或任何其他所有權文件（及／或就此所需之一份或多份信納彌償保證）為止，及以其他方式符合收購建議之條款及條件。

PERSONAL DATA

Personal information collection statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs you, as the data subject, of the policies and practices of the Offeror, CCBIC and the Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

To accept the Offer, it is necessary for you to supply the latest correct personal data. Failure to supply the requested data may result in delay or inability of the Offeror and/or CCBIC and/or the Branch Registrar to effect your acceptance or despatch of the consideration to which you are entitled under the Offer. It is important that you should inform the Offeror and/or CCBIC and/or the Branch Registrar immediately of any inaccuracies in the data supplied.

2. Purposes

Your personal data provided in this Form of Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this Form of Acceptance and/or the Composite Offer Document;
- registering transfer of the Share(s) out of your name(s);
- maintaining or updating the relevant register of holders of the Shares;
- conducting or assisting to conduct signature verification and any other verification or exchange of information;
- establishing your entitlements under the Offer;
- distributing communications from the Offeror and/or CCBIC and/or the Branch Registrar and/or any of their respective agents;
- compiling statistical information and profiles of the Shareholders;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements; and

- any other incidental or associated purposes relating to the above and/or to enable the Offeror and/or CCBIC and/or the Branch Registrar to discharge their obligations to you and/or regulators and any other purposes to which you may from time to time agree.

3. Transfer of personal data

The personal data provided in this Form of Acceptance will be kept confidential but the Offeror and/or CCBIC and/or the Branch Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Company or its appointed agents, such as financial advisers, legal advisers and the Branch Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or CCBIC and/or the Branch Registrar in connection with the operation of their business;
- the Stock Exchange, the SFC and any other regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants, licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror and/or CCBIC and/or the Branch Registrar consider(s) to be necessary or desirable in the circumstances.

4. Access to and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or CCBIC and/or the Branch Registrar hold(s) your personal data, to obtain a copy of such data and to correct any personal data that is inaccurate. In accordance with the Ordinance, the Offeror and/or CCBIC and/or the Branch Registrar have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to or correction of personal data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror and/or CCBIC and/or the Branch Registrar (as the case may be).

BY SIGNING THIS FORM OF ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.

個人資料

個人資料收集聲明

個人資料(私隱)條例(香港法例第486章)(「該條例」)之主要條文已於一九九六年十二月二十日在香港生效。此份個人資料收集聲明旨在知會閣下(作為資料對象)有關收購方、建銀國際金融及過戶登記處就個人資料及該條例所採用之政策及慣例。

1. 收集閣下個人資料之原因

為接納收購建議，閣下須提供最新及正確之個人資料。倘閣下未能提供所需資料，則可能導致收購方及／或建銀國際金融及／或過戶登記處延遲或未能處理閣下之接納申請，或向閣下寄發根據收購建議閣下應得之代價。謹請閣下注意，如所提供之資料有誤，閣下須即時知會收購方及／或建銀國際金融及／或過戶登記處。

2. 用途

閣下在本接納表格提供之個人資料可能會以任何方式被使用、持有及／或保存，從而：

- 處理閣下之接納申請及核實有否遵守本接納表格及／或綜合收購建議文件載列之條款及申請程序；
- 登記從閣下名下轉至他人之股份轉讓；
- 保存或更新有關股份之股東名冊；
- 核實或協助核實簽名，並進行任何其他資料核實或交換；
- 確定閣下根據收購建議可享有之權利；
- 寄發收購方及／或建銀國際金融及／或過戶登記處及／或彼等各自之代理人之通訊；
- 編製統計資料及股東資料；
- 按法律、規則或規例(無論是法定或其他規定)作出披露；
- 披露有關資料以便進行索償或享有權利；及

- 有關上文所述之任何其他附帶或相關之用途及／或以便收購方及／或建銀國際金融及／或過戶登記處履行彼等對閣下及／或監管機構之責任，及閣下可能不時同意之任何其他用途。

3. 轉讓個人資料

本接納表格提供之個人資料將作為機密資料妥當保存，但收購方及／或建銀國際金融及／或過戶登記處為達致上述任何或其中一種用途，可能作出彼等認為必需之查詢，以確認個人資料之準確性，彼等尤其可能向或從或連同下列任何及所有個人及實體披露、獲取或轉交(無論在香港境內或境外)有關個人資料：

- 本公司或其委任代理人，例如財務顧問、法律顧問及過戶登記處；
- 為收購方及／或建銀國際金融及／或過戶登記處之業務經營提供行政、電訊、電腦、付款或其他服務之任何代理人、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他監管或政府機構；
- 與閣下進行交易或擬進行交易之任何其他個人或機構，例如銀行、律師、會計師、持牌證券交易商或註冊證券商；及
- 收購方及／或建銀國際金融及／或過戶登記處認為於有關情況下屬必需或適宜之任何其他人士或機構。

4. 查閱及更正個人資料

該條例賦予閣下權利，可向收購方及／或建銀國際金融及／或過戶登記處確定是否持有閣下之個人資料，並獲取該資料副本，以及更正任何不確之個人資料。依據該條例，收購方及／或建銀國際金融及／或過戶登記處有權就查閱任何資料之要求收取合理之手續費。查閱資料或更正個人資料，或查閱有關政策、慣例及所持資料類型之資料，應向收購方及／或建銀國際金融及／或過戶登記處(視乎情況而定)提出。

本接納表格一經簽署即表示閣下同意上述各項。